

Section 1: Borrowing Entity

Borrowing Entity Name:		
Borrowing Entity Type:	Limited Liability Company	Corporation
Borrowing Entity EIN #:		

Section 2: Personal Information

Borrower	Additional Borrower
Member of Borrowing Entity?	Member of Borrowing Entity?
Guarantor?	Guarantor?
First Name:	First Name:
Middle Name:	Middle Name:
Last Name:	Last Name:
Suffix:	Suffix:
Date of Birth:	Date of Birth:
Citizenship Status:	Citizenship Status:
Social Security Number:	Social Security Number:
Credit Score	Credit Score
Street #:	Street #:
Street name:	Street name:
Apt/unit:	Apt/unit:
City:	City:
State:	State:
Zip Code:	Zip Code:
Home Phone:	Home Phone:
Work Phone:	Work Phone:
Cell Phone:	Cell Phone:
Email Address:	Email Address:
Experience (1 = No Flips, 5 = 20+ Flips): 1 2 3 4 5	Experience (1 = No Flips, 5 = 20+ Flips): 1 2 3 4 5

Investment Property Track Record

Property Address	Entity Name	Purchase Date	Purchase Price	Rehab Budget	Sold Date	Sold Price	Exit Strategy	Borrower Name(s)

Section 3: Collateral Property	
Collateral	Additional Collateral
Property Type:	Property Type:
Property Street #:	Property Street #:
Property Street Address:	Property Street Address:
Property City:	Property City:
Property State:	Property State:
Property Zip:	Property Zip:
Purchase Price:	Purchase Price:
Purchase Date (If Already Owned):	Purchase Date (If Already Owned):
Debt Amount? (If Already Owned):	Debt Amount? (If Already Owned):
\$ of Rehab Complete:	\$ of Rehab Complete:
Total Rehab Budget:	Total Rehab Budget:
As-Is Value:	As-Is Value:
After Repair Value:	After Repair Value:
How is the property sourced? Short Sale REO Foreclosure Auction Sheriff's Sale Estate Sale Online Auction Bankruptcy Sale MLS Private Sale Wholesaler If Wholesaler, how much did Wholesaler pay for the property?	How is the property sourced? Short Sale REO Foreclosure Auction Sheriff's Sale Estate Sale Online Auction Bankruptcy Sale MLS Private Sale Wholesaler If Wholesaler, how much did Wholesaler pay for the property?
Please Describe Renovations: No Renovation Light and cosmetic/Cleanout Moderate Rehab Heavy/Gut Rehab Vertical/Horizontal Enlargement New Construction	Please Describe Renovations: No Renovation Light and cosmetic/Cleanout Moderate Rehab Heavy/Gut Rehab Vertical/Horizontal Enlargement New Construction
Exit Strategy? Fix and Flip Flip Refi Rent-flip Rent-Refi	Exit Strategy? Fix and Flip Flip Refi Rent-flip Rent-Refi

Section 4: Loan Request	
Loan Request towards Purchase Price? (Initial Advance)	Initial Loan/Cost: %
Loan Request towards Rehab Budget? (Construction Holdback)	Construction Holdback/Renovation Budget: %
Total Loan Amount:	Renovation Budget/Purchase Price: %
	LTV: %
	ARLTV: %

Section 5: Personal Financial Statement			
ASSETS	Amount in \$	ASSETS	Amount in \$
Cash – Checking:		Cash – Checking:	
Cash – Savings:		Cash – Savings:	
Securities:		Securities:	
Notes Receivable:		Notes Receivable:	
Life Insurance Cash Surrender Value:		Life Insurance Cash Surrender Value:	
Retirement Funds:		Retirement Funds:	
Real Estate Value:		Real Estate Value:	
Other Assets:		Other Assets:	
Total Assets:		Total Assets:	
LIABILITIES		LIABILITIES	
Current Debt:		Current Debt:	
Notes Payable:		Notes Payable:	
Taxes Payable:		Taxes Payable:	
Real Estate Mortgages:		Real Estate Mortgages:	
Other Liabilities:		Other Liabilities:	
Total Liabilities:		Total Liabilities:	
Net Worth:		Net Worth:	
SOURCES OF INCOME		SOURCES OF INCOME	
Employment Information:		Employment Information:	
Salary:		Salary:	
Bonus & Commissions:		Bonus & Commissions:	
Real Estate Income:		Real Estate Income:	
Other Income:		Other Income:	
Total Income:		Total Income:	